

**Remarkable Healthcare
Exhibit C
Chapter 11 5-Year Plan Projections**

	6/1/2019 - 12/31/2019	2020	2021	2022	2023	2024
Average Daily Census						
Private	31	35	37	39	41	41
Medicare	62	65	66	67	68	73
Medicaid	218	242	261	283	296	293
Managed Care	20	22	25	26	26	28
Total	331	364	389	414	431	434
Revenue	\$17,439,295	\$32,212,735	\$33,851,665	\$35,557,505	\$36,754,580	\$37,914,870
Facility Expenses						
Nursing Administration Costs	739,721	1,370,585	1,378,373	1,386,277	1,391,391	1,391,998
Nursing Services	4,701,029	8,865,508	9,440,733	9,867,229	10,183,841	10,119,352
Nursing Services - Medicare A	1,778,967	3,444,913	3,665,731	4,149,743	4,332,993	4,408,109
Nursing Services - Medicare B	314,095	621,987	661,520	705,605	762,937	754,536
Nursing Services - Insurance	412,012	746,544	788,095	850,201	908,781	894,027
Nursing Services - MCD	11,361	23,330	24,677	26,119	27,180	27,525
Medical Records	132,193	243,218	244,960	247,099	248,521	249,148
Food Services	1,025,717	1,949,975	2,063,328	2,185,733	2,269,479	2,290,254
Housekeeping	228,110	430,899	458,352	487,610	506,296	510,329
Laundry	132,331	248,456	263,903	279,915	290,661	293,126
Maintenance	817,875	1,415,596	1,441,994	1,465,292	1,481,587	1,479,106
Activities	106,221	188,632	189,513	190,397	191,183	189,494
Social Services	163,401	287,558	287,558	287,558	287,558	287,558
Purchased Services	248,677	462,550	477,869	483,992	496,277	483,169
General and Administrative	2,236,143	3,999,777	4,103,429	4,204,519	4,274,043	4,329,466
Facility Expenses	3,171,629	5,498,026	5,583,123	5,669,923	5,758,459	5,848,765
Total	\$16,219,479	\$29,797,553	\$31,073,158	\$32,487,212	\$33,411,186	\$33,555,962
LLC Expenses						
Remarkable Healthcare Salaries	676,281	1,404,998	1,443,665	1,666,579	1,709,958	1,904,640
General and Administrative	41,849	71,860	71,860	71,860	71,860	71,860
Human Resource	6,947	11,929	11,929	11,929	11,929	11,929
Public Relations	562	965	965	965	965	965
Facility Operations	25,154	43,944	43,944	43,944	43,944	43,944
Facility Expenses	46,048	79,069	79,069	79,069	79,069	79,069
Total	\$796,841	\$1,612,765	\$1,651,432	\$1,874,346	\$1,917,725	\$2,112,407
Operating Income	\$422,974	\$802,417	\$1,127,075	\$1,195,948	\$1,425,669	\$2,246,502
Senior Revolving Credit Facility Interest	292,744	507,063	500,544	475,210	432,201	331,647
Landlord Cure Interest	42,899	68,803	62,556	55,988	49,085	41,829
Pre-Tax Income	\$87,331	\$226,551	\$563,976	\$664,749	\$944,383	\$1,873,025
Est. Taxes	30,566	79,293	197,392	232,662	330,534	655,559
Net Income	\$56,765	\$147,258	\$366,584	\$432,087	\$613,849	\$1,217,467
Memo: EBITDA						
Net Income	56,765	147,258	366,584	432,087	613,849	1,217,467
Plus: Interest	335,643	575,866	563,099	531,198	481,286	373,476
Plus: Depreciation & Amortization	97,386	167,026	167,026	167,026	167,026	167,026
Plus: Est. Taxes	30,566	79,293	197,392	232,662	330,534	655,559
EBITDA	\$520,360	\$969,443	\$1,294,101	\$1,362,973	\$1,592,695	\$2,413,528
Memo: End of Period Balances						
Cash	200,000	200,000	200,000	200,000	200,000	200,000
Senior Revolving Credit Facility Outstanding	3,469,319	3,524,649	3,379,401	3,175,217	2,786,175	1,788,272
Landlord Cure Outstanding	1,431,530	1,309,415	1,181,053	1,046,124	904,291	755,202
MCA Recovery Outstanding	225,000	187,500	137,500	87,500	37,500	-
Unsecured Creditor Recovery Outstanding	30,000	20,000	10,000	-	-	-